



11682 El Camino Real, Suite 320
San Diego, CA 92130

Invoice No. 90085

h2c1lc.com
T 858 242 4800

Date 5/31/2014

To
Peggy Coster
President & CEO
Fairmont General Hospital
1325 Locust Avenue
Fairmont, WV 26554

| Item | Description | Amount |
|------|--|-----------|
| A. | April Monthly Retainer | 25,000.00 |
| B. | May Monthly Retainer | 25,000.00 |
| C. | April Additional Financial Advisory Services (6 days *\$6,250) | 37,500.00 |
| D. | May Additional Financial Advisory Services (4 days *\$6,250) | 25,000.00 |
| E. | Expenses | 25,604.30 |
| | Hotel- 8,207.94 | |
| | Meal- 1,333.67 | |
| | Travel Expenses- 16,062.69 | |

Thank you for this opportunity to be of service.

Total \$138,104.30

Please use the following wiring instructions:

Wells Fargo Bank
ABA#: 121000248
FBO: H2C Securities Inc.
Acct#: 9765909313

If you have any questions, comments or concerns regarding this invoice, please do not hesitate to contact Jessica Jordan at (858) 436-3323.

You are a highly valued client of our firm and we appreciate the opportunity to be of service.

Project: Fairmont General Hospital - Bankruptcy
Employee: Michael R. Lane
Position: Managing Director
Dates: April 1, 2013 - May 31, 2014
Per Diem Rate: \$ 6,250

| <u>Date</u> | <u>Fairmont Related</u> | | <u>Weekly Total Billable Days</u> | <u>Monthly Total Billable Days</u> | <u>Monthly Total Billed</u> |
|---------------------------|-------------------------|-----------------|---------------------------------------|--|---------------------------------|
| | <u>On Site</u> | <u>Off-Site</u> | | | |
| Tuesday, April 01, 2014 | | | - | - | |
| Wednesday, April 02, 2014 | | | - | - | |
| Thursday, April 03, 2014 | | | - | - | |
| Friday, April 04, 2014 | | | - | - | |
| Saturday, April 05, 2014 | | | - | - | |
| Sunday, April 06, 2014 | | | - | - | |
| Monday, April 07, 2014 | | | - | - | |
| Tuesday, April 08, 2014 | | | - | - | |
| Wednesday, April 09, 2014 | | | - | - | |
| Thursday, April 10, 2014 | | | - | - | |
| Friday, April 11, 2014 | | | - | - | |
| Saturday, April 12, 2014 | | | - | - | |
| Sunday, April 13, 2014 | | | - | - | |
| Monday, April 14, 2014 | X | | 1 | 1 | |
| Tuesday, April 15, 2014 | X | | 2 | 2 | |
| Wednesday, April 16, 2014 | | | 2 | 2 | |
| Thursday, April 17, 2014 | X | | 3 | 3 | |
| Friday, April 18, 2014 | | | 3 | 3 | |
| Saturday, April 19, 2014 | | | 3 | 3 | |
| Sunday, April 20, 2014 | | | - | 3 | |
| Monday, April 21, 2014 | | | - | 3 | |
| Tuesday, April 22, 2014 | | | - | 3 | |
| Wednesday, April 23, 2014 | | | - | 3 | |
| Thursday, April 24, 2014 | | | - | 3 | |
| Friday, April 25, 2014 | | | - | 3 | |
| Saturday, April 26, 2014 | | | - | 3 | |
| Sunday, April 27, 2014 | | | - | 3 | |
| Monday, April 28, 2014 | X | | 1 | 4 | |
| Tuesday, April 29, 2014 | X | | 2 | 5 | |
| Wednesday, April 30, 2014 | X | | 3 | 6 | 37,500.00 |
| Thursday, May 01, 2014 | | | 3 | - | |
| Friday, May 02, 2014 | | | 3 | - | |
| Saturday, May 03, 2014 | | | 3 | - | |
| Sunday, May 04, 2014 | | | - | - | |
| Monday, May 05, 2014 | | | - | - | |
| Tuesday, May 06, 2014 | X | | 1 | 1 | |
| Wednesday, May 07, 2014 | X | | 2 | 2 | |
| Thursday, May 08, 2014 | | | 2 | 2 | |
| Friday, May 09, 2014 | | | 2 | 2 | |
| Saturday, May 10, 2014 | | | 2 | 2 | |
| Sunday, May 11, 2014 | | | - | 2 | |
| Monday, May 12, 2014 | | | - | 2 | |
| Tuesday, May 13, 2014 | | | - | 2 | |
| Wednesday, May 14, 2014 | | | - | 2 | |
| Thursday, May 15, 2014 | | | - | 2 | |
| Friday, May 16, 2014 | | | - | 2 | |

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|-------------------------|-------------------------|-----------------|---------------------------------------|--|---------------------------------|
| | <u>On Site</u> | <u>Off-Site</u> | | | |
| Saturday, May 17, 2014 | | | - | 2 | |
| Sunday, May 18, 2014 | | | - | 2 | |
| Monday, May 19, 2014 | X | | 1 | 3 | |
| Tuesday, May 20, 2014 | X | | 2 | 4 | |
| Wednesday, May 21, 2014 | | | 2 | 4 | |
| Thursday, May 22, 2014 | | | 2 | 4 | |
| Friday, May 23, 2014 | | | 2 | 4 | |
| Saturday, May 24, 2014 | | | 2 | 4 | |
| Sunday, May 25, 2014 | | | - | 4 | |
| Monday, May 26, 2014 | | | - | 4 | |
| Tuesday, May 27, 2014 | | | - | 4 | |
| Wednesday, May 28, 2014 | | | - | 4 | |
| Thursday, May 29, 2014 | | | - | 4 | |
| Friday, May 30, 2014 | | | - | 4 | |
| Saturday, May 31, 2014 | | | - | 4 | 25,000.00 |

Total Days in Fee App 10

Total Per Diem Fees \$ 62,500

April Retainer \$ 25,000

May Retainer \$ 25,000

Total Fees \$ 112,500